

Information for Preparing Last Will and Testament

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone No. \_\_\_\_\_ or \_\_\_\_\_

Devisee for personal property \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Devisee for real property: \_\_\_\_\_

Trust for Children: ( ) yes ( ) no

Trustee: \_\_\_\_\_

Trust terminates at what age for children: ( ) 18; ( ) 21; ( ) 25; \_\_\_\_\_ other

Testamentary Guardian for children: \_\_\_\_\_

\_\_\_\_\_

Personal Representative: \_\_\_\_\_

Alternate Personal Representative: \_\_\_\_\_